



# Banking

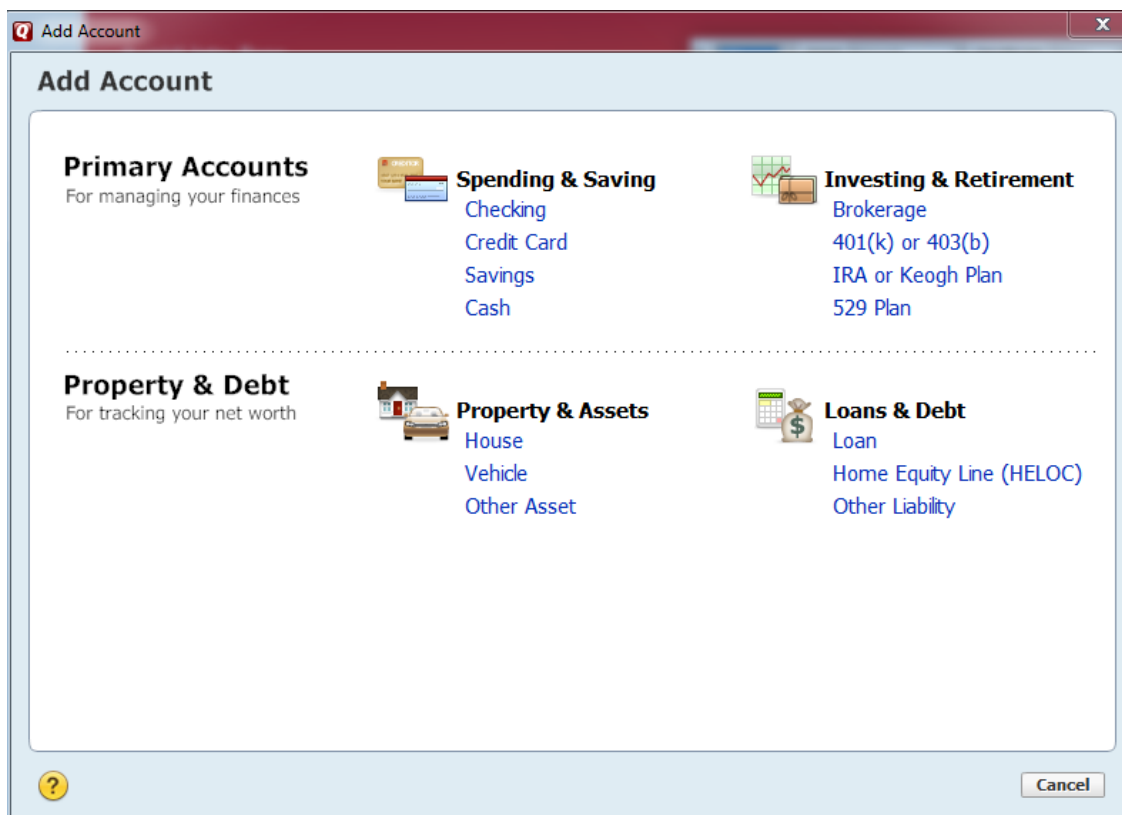
Auto Club Trust, FSB  
Member FDIC

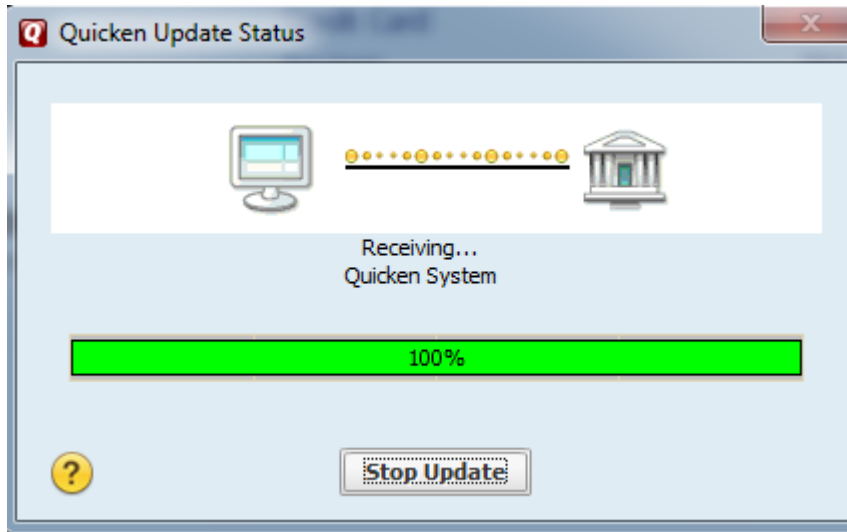
## Quicken User Guide for Versions 2013 & 2014

### Connect Auto Club Trust Accounts Using Express Web Connect

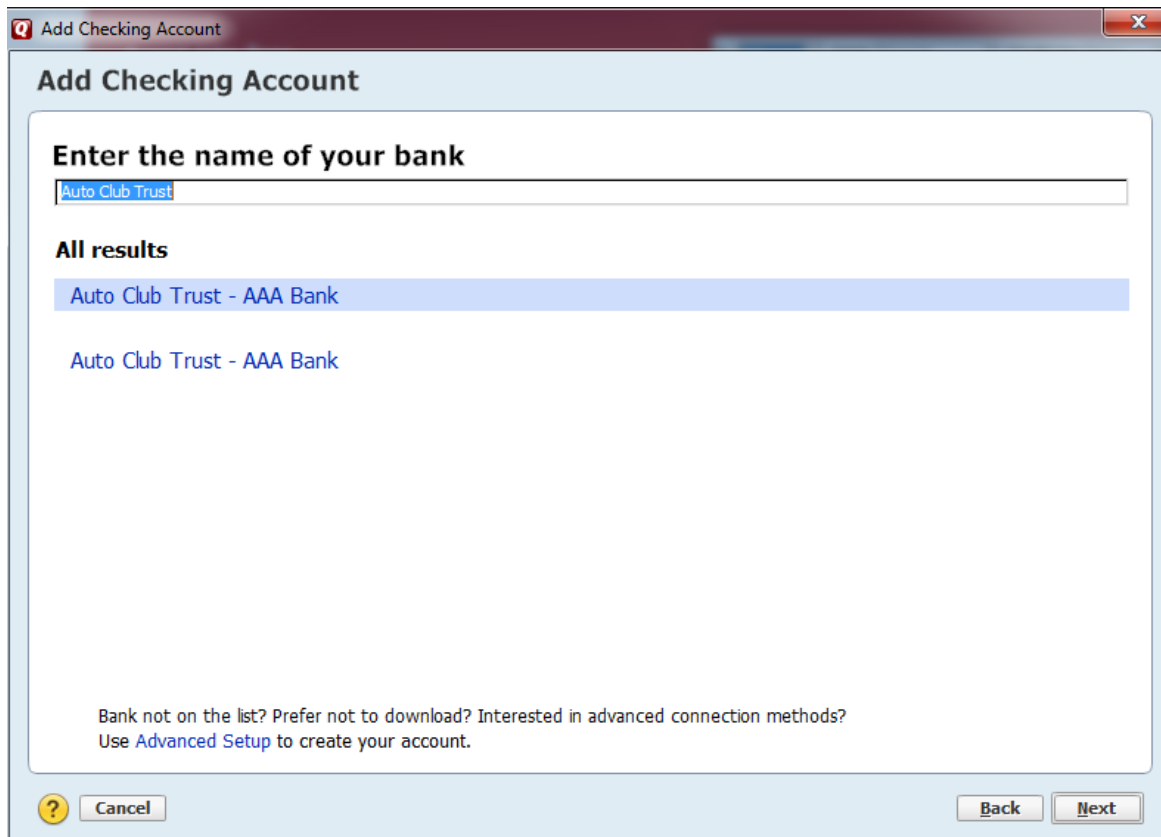
**\*\*Express Web Connect is only available with version 2013 and older**

Within Quicken click Add Account in the lower left hand corner or under Tools.  
Choose the account you wish to add.





Type in Auto Club Trust and choose Auto Club Trust – AAA Bank  
Click Next



Type in Online Banking Credentials. This is the User ID\User Name and Password you use to log into Online Banking.

Click Connect

The screenshot shows a window titled "Add Checking Account" with a Quicken logo. The main heading is "Add Checking Account" followed by "Auto Club Trust - AAA Bank". Below this, it lists the website "WEB: aaabanking.mi.aaa.com" and the telephone number "TEL: 313-336-6546".

There are two input fields:

- The first is labeled "Auto Club Trust - AAA Bank User ID / User Name" with the subtext "for your online Auto Club Trust - AAA Bank account".
- The second is labeled "Auto Club Trust - AAA Bank password" with the subtext "for your online Auto Club Trust - AAA Bank account".

Below the password field is a checkbox labeled "Save this password".

On the right side, there is a yellow box with a padlock icon and the text "Your credentials are safe with Quicken". Below this, it states: "We use bank-level encryption to secure your login credentials, they cannot be compromised" and "We use a read-only connection to your bank. We cannot move or transfer money". A link "Learn more about our security" is also present.

At the bottom of the window, there is a "Cancel" button with a question mark icon, the text "For more options use Advanced Setup", a "Back" button, and a "Connect" button.

The screenshot shows a window titled "Quicken Update Status" with a Quicken logo and a close button. The main content area features a progress bar with a computer icon on the left and a bank building icon on the right. The text "Receiving..." is centered above the progress bar, and "Getting account information for Auto Club Trust - AAA Bank" is centered below it.

At the bottom left, there is a question mark icon inside a dashed box.


Answer security question from Online banking account. This is your unique security question and answers you selected within Online Banking. Click OK

Auto Club Trust - AAA Bank Account Access

## Auto Club Trust - AAA Bank Account Access

**Auto Club Trust - AAA Bank requires that you enter more information in order to connect.**

What is your father's middle name?

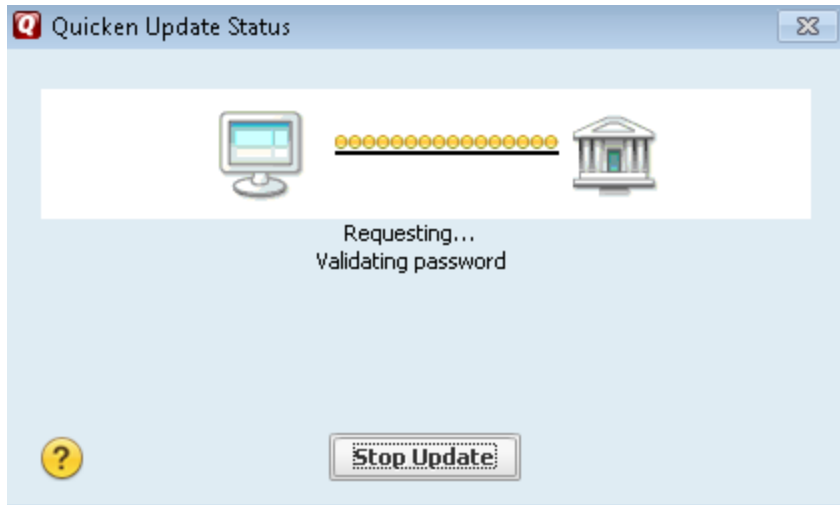
  
 Show characters

[▶ How does Quicken protect my financial information?](#)



OK

Cancel

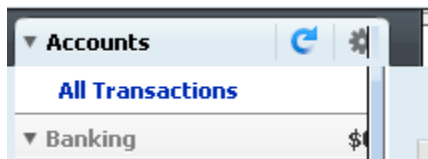


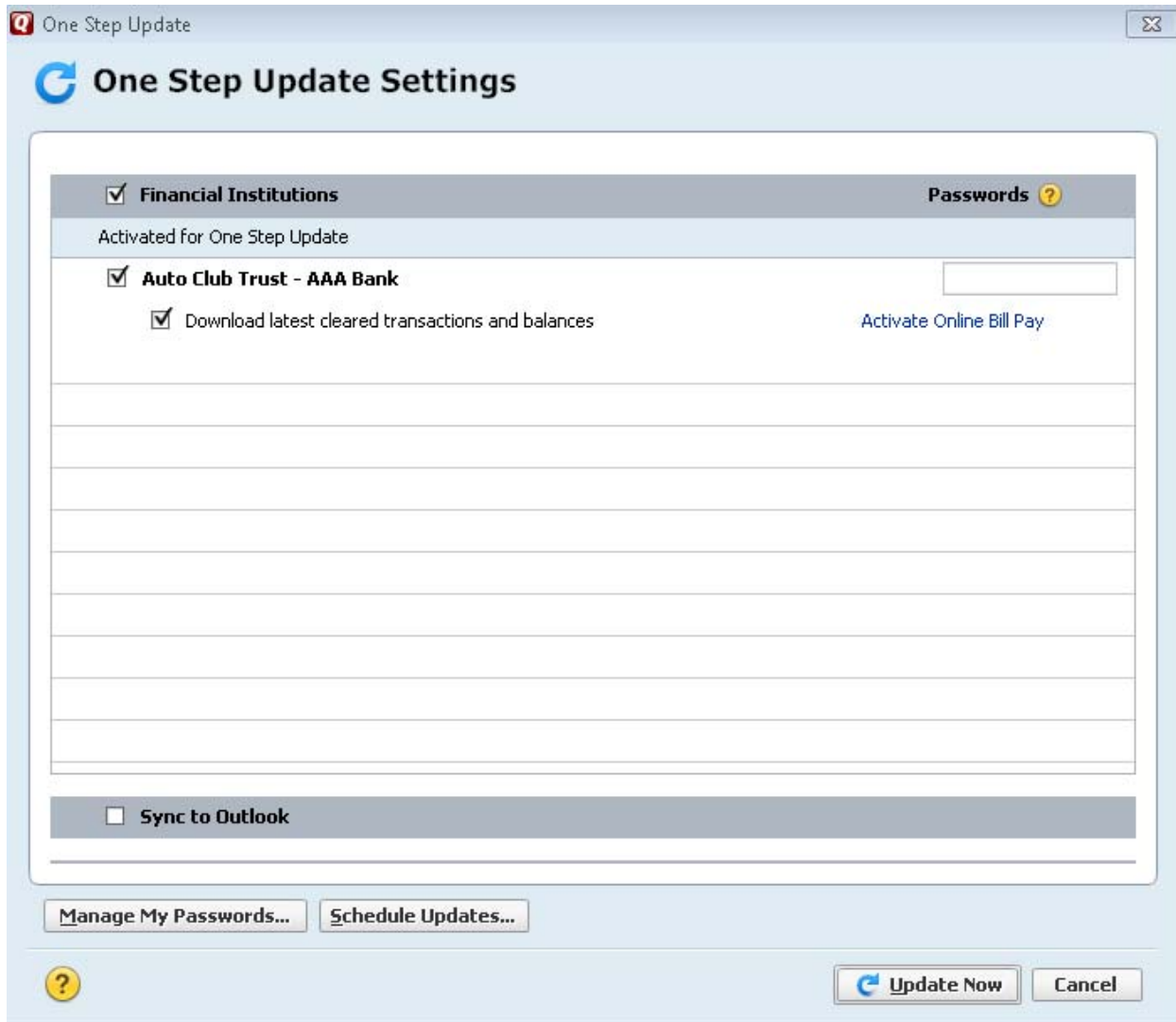
Quicken will connect and validate your login information and download accounts.

Once completed a screen with green checkmarks and account names will open up to verify that accounts have downloaded successfully.

### ***Update Accounts Automatically from within Quicken***

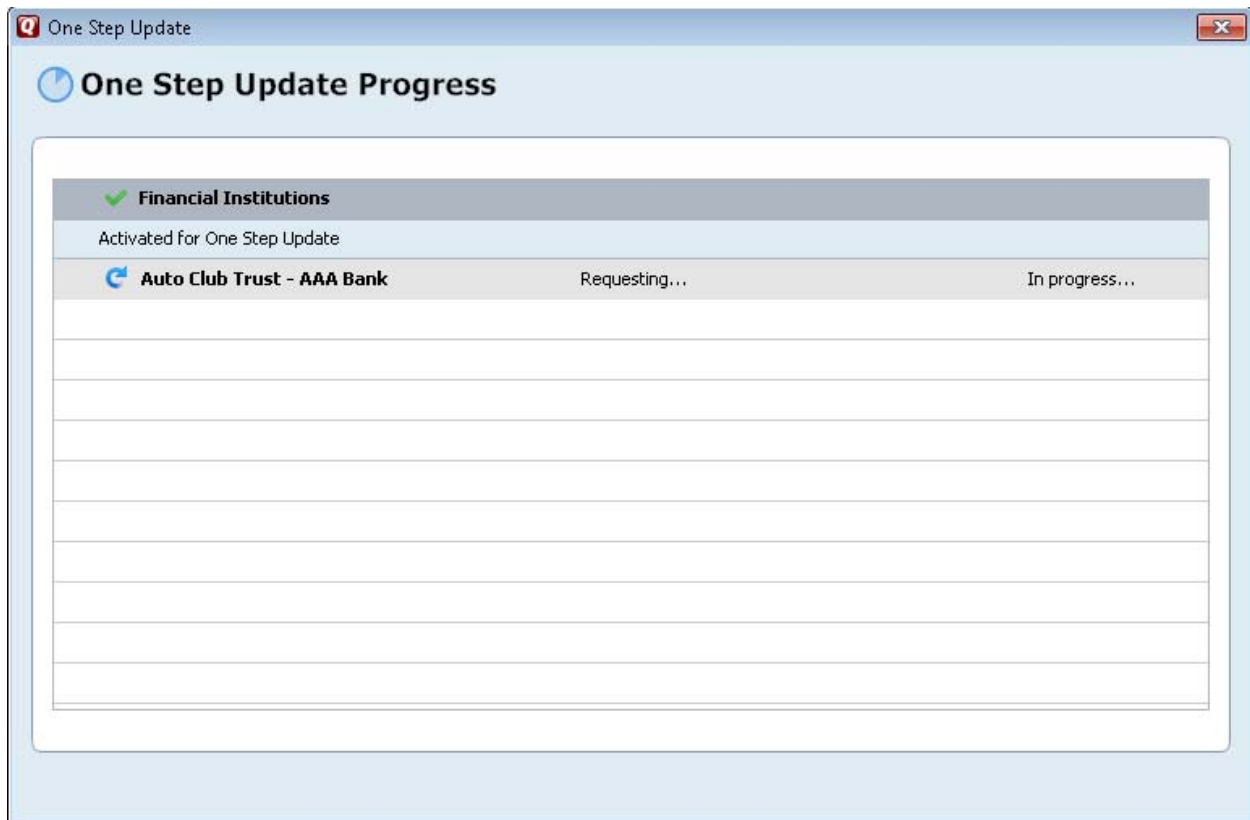
Click on the “Update Accounts” blue arrow next to Accounts





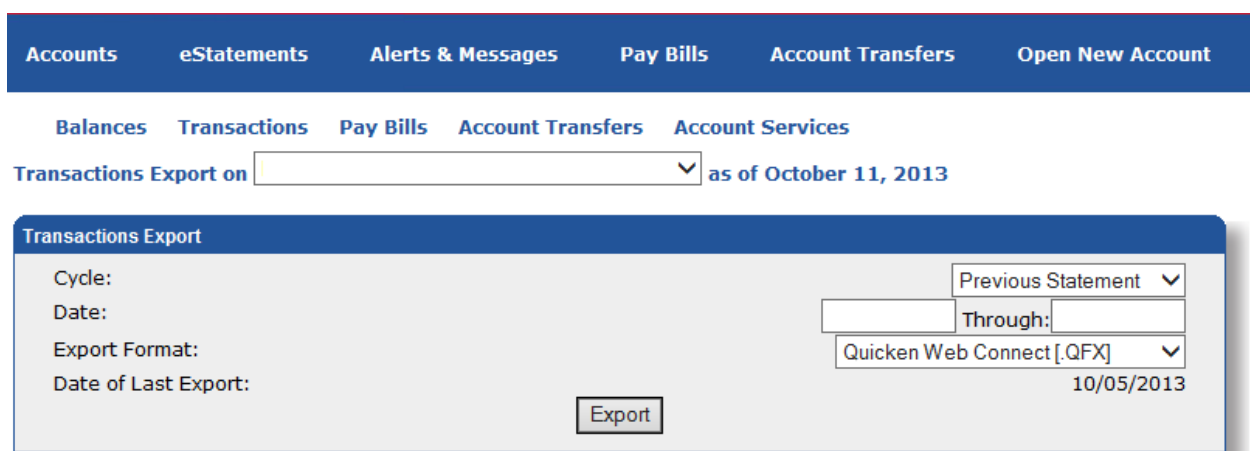
Input Online Banking password. Click Update Now. You can also schedule updates.

Account will be updated with the most recent transactions.

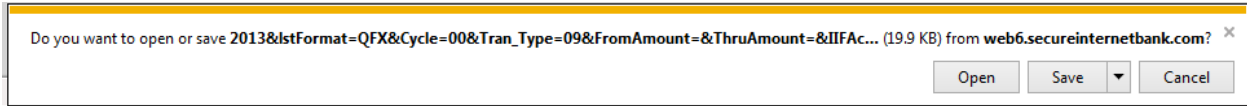


**Download transactions from within Online Banking**

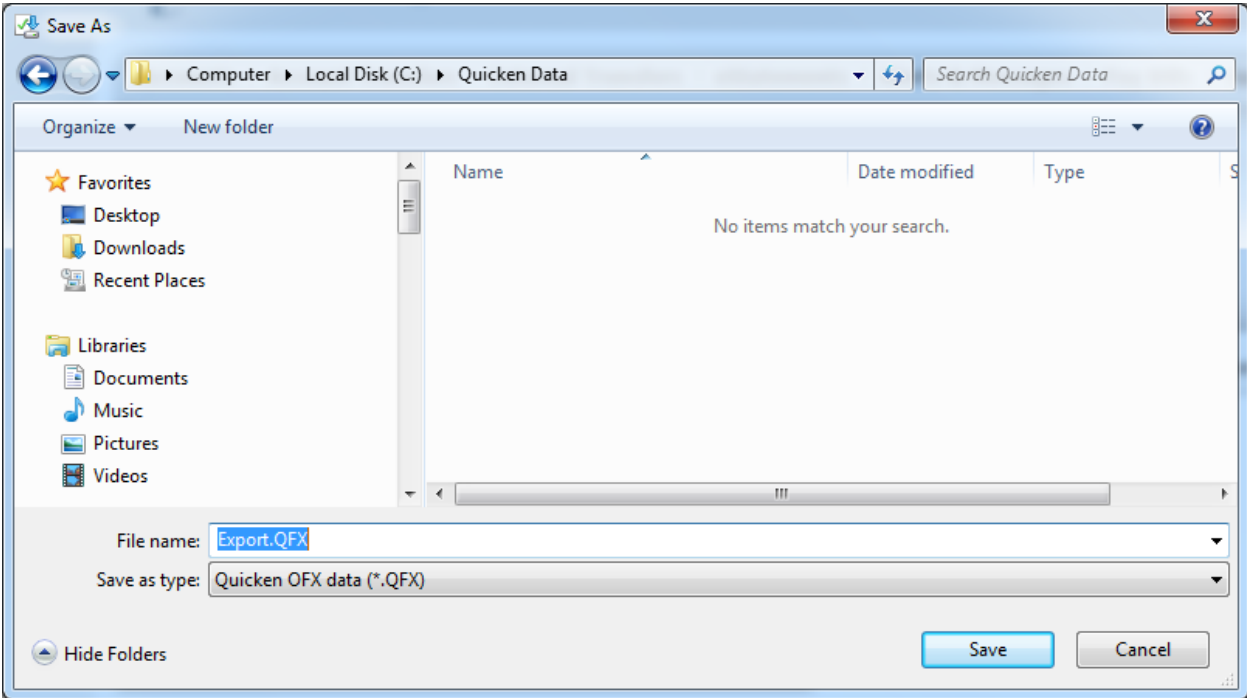
Log into Online Line Banking, within account go to Transactions, Export Transactions.



Save file to a location on the computer by clicking the drop down next to Save and choosing Save As.



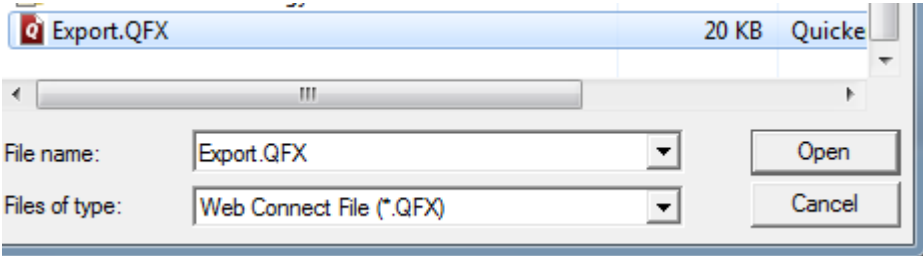
Chose where you want the .QFX file to be saved. You can leave it named Export or name it accordingly.  
Click Save



Click on the X in the right hand corner to close the notification box



Open Quicken and choose Import Web Connect File under File Menu. Click Open



Click on Import



Import Downloaded Transactions

## Import Downloaded Transactions

### Auto Club Trust - AAA Bank


Checking

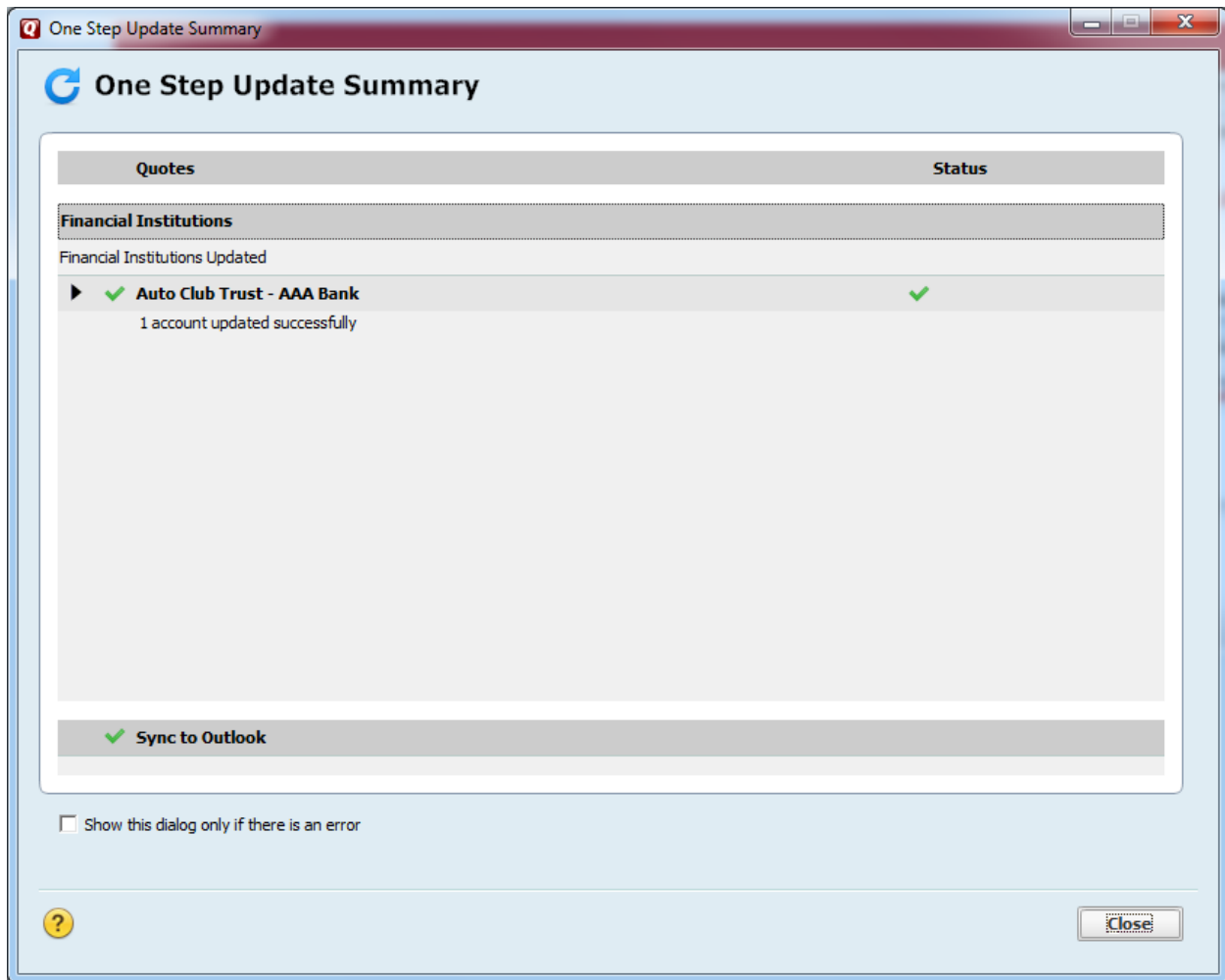
Create a new account

Checking

Nickname

Link to an existing account:





Quicken will launch with your date imported.